

SENIOR TAX EXEMPTIONS

Elderly Exclusion

- 65 years of age by Jan. 1 of the year in which they apply for.
- Applicant must own property.
- Applicant must live on property.
- Total income less than \$29,500. (as of 2015)
- Proof of income should be verified via NC income tax return and Social Security statements.
- Reduction - \$25,000 or 50% of value whichever is greater on permanent residence.
- **Must apply prior to June 1 of each year.**

Disability Exclusion

- Must be “totally and permanently” disabled. Certified by a doctor’s statement. No age requirement.
- Applicant must own property.
- Applicant must live on property.
- Total income less than \$29,500. (as of 2015)
- Proof of income should be verified via North Carolina income tax return and Social Security statements.
- Reduction - \$25,000 or 50% of value whichever is greater on permanent residence.
- **Must apply prior to June 1 of each year.**

Persons can go to www.tax.nhcgov.com/forms/ and select Property Tax Exemption or Exclusion Form (AV-9). Also, for further information, they can go to <http://tax.nhcgov.com/services/tax-relief-deferment/>.